



WELLBODY
INNOVATIONS

...dragonflies represent
powers of light and
transformation.

Dr. Lisa H. Upshaw
D.C, MAOM, LA.c

www.drlisaupshaw.com
drlisa@drlisaupshaw.com

PATIENT INFORMATION INTAKE

Date: _____

Name: _____
Last First M.I.

Street: _____

City: _____ State: _____

Zip: _____

Birthdate ___ / ___ / ___ Age _____ Sex: M/F

Marital Status: S/M/D # of Children: _____

Occupation: _____

Primary reason for visit: _____

Phone

Mobile: _____ Home: _____

Email: _____

In case of emergency, please contact:

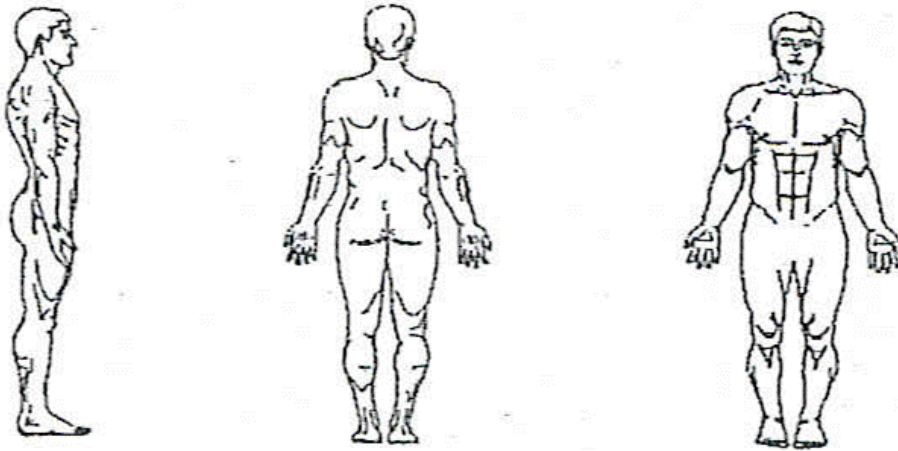
Name: _____ Phone: _____

Relationship: _____

PHYSICAL INFORMATION FORM

How your discomfort or pain began:

Mark an X on the picture where you have pain, numbness, tingling, or other symptoms. Please number multiple areas of discomfort with "#1, 2" and so on.



Please rate your pain or discomfort on a scale of 0 to 10.

No Pain(0) _____ Unbearable (10)

Please check mark all that apply. How often are your symptoms present?

___ Constantly ___ Frequently ___ Occasionally

Since it began, is your problem: ___ Improving ___ Worsening ___ No change

Describe your current symptom (s)?

___ Sharp/Stabbing ___ Throbbing ___ Aches ___ Dull ___ Soreness
___ Weakness ___ Numbness ___ Shooting ___ Burning ___ Tingling
___ Other(please describe) _____

What makes the problem better?

___ Nothing ___ Lying down ___ Walking ___ Standing ___ Sitting ___ Movement
___ Exercise ___ Inactivity/Rest
___ Other(please describe) _____

What makes the problem worse?

___ Nothing ___ Lying down ___ Walking ___ Standing ___ Sitting ___ Movement
___ Exercise ___ Inactivity ___ Other (please describe) _____

HEALTH HISTORY

Name _____ Date _____

Past/Current Medical Conditions: _____

What treatment (s) have you received for your condition?

___ Medications ___ Surgery ___ Physical Therapy ___ Chiropractic
 ___ None ___ Other (please describe) _____

Name & contact of doctor(s) that have treated you for this condition:

Date of Last:

Physical Exam _____ Spinal X-Ray _____ Blood Test _____
 Spinal Exam _____ Chest X-Ray _____ Urine Test _____
 Acupuncture Exam _____ MRI, CT, Bone Scan _____

Please place a check mark in the correct box:

AIDS/HIV	Y	N	CANCER	Y	N	HIGH BLOOD PRESSURE	Y	N	PCOS	Y	N
ALCOHOLISM			CHEMICAL DEPENDENCY			HIGH CHOLESTEROL			PROSTATE PROBLEM		
ALLERGY SHOTS			CHICKEN POX			HPV			PSYCHIATRIC CARE		
ANEMIA			DIABETES			KIDNEY DISEASE			RHEUMATOID ARTHRITIS		
ANOREXIA			(UTERINE) FIBROIDS			LIVER DISEASE			THYROID IMBALANCE		
APPENDICITIS			FRACTURES			MEASLES			TONSILITIS		
ARTHRITIS			GOITER			MENINGITIS			TUBERCULOSIS		
ASTHMA			HEADACHES			MIGRANIE			TUMORS		
AUTOIMMUNE CONDITION			HEART DISEASE			MISCARRIAGE			ULCERS		
BLEEDING DISORDER			HEPATITIS			MONONUCLEOSIS			VAGINAL INFECTIONS		
BREAST LUMPS			HERNIATED DISC			MULTIPLE SCLEROSIS			WHOOPIING COUGH		
BRONCHITIS			HERNIA			OSTEOPOROSIS					
BULIMIA			HERPES			PARKINSON'S DISEASE					

HEALTH HISTORY

Family Medical History:

Please check if a family member has had:

- Heart Disease
- Diabetes
- High Blood Pressure
- Stroke
- Cancer
- Obesity
- Autoimmune Condition

Exercise:

- None
- Daily
- Moderate
- Heavy

Work Activity:

- Sitting
- Standing
- Active
- Light Labor
- Heavy Labor

Dominant Hand:

- Right
- Left
- Ambidextrous

Sleep Position:

- Back
- Stomach
- Left Side
- Right Side

Please describe any injuries, accidents, falls, broken bones, surgeries, dislocations:

Please list vitamins, supplements, medications:

FINANCIAL AGREEMENT

I, the undersigned comply and understand that I am responsible for payment in full at the time services are provided. Payments for Dr. Lisa Upshaw may be made in the form of insurance billing, cash, credit card or check made payable to Dr. Lisa Upshaw or Wellbody Innovations.

Responsible Party Signature
(Signature of legal guardian if under 18)

Print Name

Date _____

Print name if guardian has signed _____

CANCELLATION POLICY

By booking an appointment time, you are reserving time for your treatment. If you need to cancel or reschedule, we require 24 hours notice so that another patient can receive treatment.

If an appointment is cancelled within 24 hours or missed you will be charged in full for the session.

I, the undersigned comply and understand that I am responsible for canceling my appointment in advance or will be charge for the full cost of the session.

Responsible Party Signature
(Signature of legal guardian if under 18)

Print Name

Date _____

Print name if guardian has signed _____

CREDIT CARD AUTHORIZATION FORM

Credit Card: _____

CC#: _____

Expiration Date: _____

Code (last 3 digits at signature strip for MC or Visa/4 digits on front of AMEX):

Name (as it appears on credit card): _____

Billing Address for Credit Card:

STREET _____

CITY _____

STATE _____ ZIP _____

EMAIL ADDRESS: _____

Credit Card Authorization:

I, the undersigned comply and understand that my credit card will be charged with my consent for a pre-negotiated amount for products and/or services rendered by Dr. Lisa H. Upshaw, consistent with the cancellation policy and/or services or products fees.

Print Name _____

Signature _____

Date _____

INSURANCE VERIFICATION

INSURANCE MEMBER ID: _____

INSURANCE GROUP #: _____

NAME AS LISTED ON INSURANCE POLICY: _____

INSURANCE COMPANY NAME: _____

**INSURANCE COMPANY PHONE
NUMBER:** _____

**INSURANCE COMPANY
ADDRESS:** _____

DOB: _____

PATIENT MAILING ADDRESS: _____

ACUPUNCTURE INFORMED CONSENT

Please read this information carefully and ask your practitioner if there is anything that you do not understand.

What is Acupuncture?

Acupuncture is a form of therapy in which fine needles are inserted in specific points on the body.

Is Acupuncture Safe?

Acupuncture is generally very safe. Serious side effects are very rare- less than one per 10,000 treatments.

Does Acupuncture Have Side Effects? You need to be aware that:

- Drowsiness occurs after treatments in a small number of patients. If affected, you are advised not to drive
- Minor bleeding or bruising occurs after acupuncture in about 3% of treatments
- Pain during treatments occur in about 1% of treatments
- Symptoms can get worse after treatments (less than 3% of patients)
- Fainting can occur in certain patients, particularly at the first treatment.

Single-use, sterile, disposable needles are used.

Is There Anything Your Practitioner Needs to Know?

Apart from the usual medical details, it is important that you let your practitioner know:

- If you have ever experienced fainting
- If you have a pace maker or any other electrical implant
- If you have a bleeding disorder
- If you are taking anti-coagulants or any other medications
- If you have damaged heart valves or have any other particular risk of infection

Heat Treatment with a TDP Lamp

This is used to warm an area of the body. Every precaution is taken to prevent over-warming, but the rare possibility of mild burns exist.

Cupping

This involves a localized suction produced by heating a small glass cup. There is a possibility of local bruising from the suction. Very rarely a slight

burn blister may appear due to heat.

Gua Sha

Gua Sha is scraping on the skin in a small area using a smooth-edged instrument. It often results in bruising at the treated area. The bruising, which is not painful, usually resolves in 3-7 days.

Electro-Acupuncture

A mild electric micro-current (similar to a TENS treatment) is used to stimulate the acupuncture points. A mild tingling or tapping sensation will be felt.

Traditional Chinese Herbal Supplements

Chinese herbs and supplements have been used safely for centuries. Infrequently, one may experience digestive upset or other reactions to herbs.

If I experience any discomfort related to the use of herbs, I understand that I should stop the herbs and that I am responsible for informing Dr. Lisa Upshaw of my symptoms. _____ (Please initial)

Some herbs may be inappropriate during pregnancy and breastfeeding. I accept full responsibility to inform the Licensed Acupuncturist of a suspected or confirmed pregnancy, or if I am a nursing mother. _____ (Please initial)

Statement of Consent by signing below, I show that:

- I have read, or have had read to me, the information on this consent form
- I understand the possible risks and complications involved. I understand that I can request more information at any time if desired.
- I consent to receiving treatment that involves the above procedures.
- I understand that I have the right to refuse or discontinue any treatments at any time. I understand that this refusal may affect the expected results.

Signature _____

Date _____

Print name in full _____

Print name if guardian has signed _____